FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM L



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OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......1

SEC USE ONLY					
Prefix	Serial				
DATE R	ECEIVED				
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		- 0	5068670					
Name of Offering (check if this is an an	nendment and name has cnam	zcu,	200010			10	-//	(/
Bridge Financing						/ 31	5/6	7
Filing Under (Check box(es) that apply):	☐ Rule 504		☐ Rule 505	Rule 506		☐ Section 4(6)	ULOE	
Type of Filing:			New Filing		×	Amendment		
	A. BAS	IC ID	ENTIFICATION	DATA				
1. Enter the information requested about	the issuer							
Name of Issuer (check if this is an amer	ndment and name has change	d, and	indicate change.)	<u> </u>				
Groople, Inc.								
Address of Executive Offices	(Number and S	treet,	City, State, Zip Cod	e) Telephone N	umber (Including Area Co	de)	
6436 South Racine Circle, Centennial, CO 80111 (303) 483-9000								
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)								
(if different from Executive Offices)			8	^P ROCEC				
				1.0000				
Brief Description of Business Internet-based hotel room reservation se	ervice			MOV D 1 so	·@=			
Type of Business Organization				IND A D II SIII	45			
<u></u> '	man and a second			THOMSON	, –			
⊠ corporation	☐ limited partnership, alrea	•		FINANCIAL	<u> </u>	other (please spec	orty):	
☐ business trust	☐ limited partnership, to be	forme	ed	OVAIVCIAL				
		1	<u>Month</u>	<u>Year</u>				
Actual or Estimated Date of Incorporation	or Organization:		04	2004	_			
Jurisdiction of Incorporation or Organizati	Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:							
Jurisdiction of Incorporation of Organizati	CN for Canada; FN fo						DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need ply report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% o more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las Fatty Tuna, Inc	t name first, if individual)				
	sidence Address (Number and reet, Suite W120, Boulder, Co	Street, City, State, Zip Code) O 80301			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	⊠Director	General and/or Managing Partner
Full Name (Las Loy, David	t name first, if individual)				
	sidence Address (Number and tine Circle, Centennial, CO 8				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Meier, Mark	t name first, if individual)				
	sidence Address (Number and cine Circle, Centennial, CO 8	Street, City, State, Zip Code) 0111			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	E Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Las Chuang, David	t name first, if individual)				
	sidence Address (Number and reet, Suite W120, Boulder, Co	Street, City, State, Zip Code) O 80302			
Check Boxes that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Flywheel I, L.P.					
	sidence Address (Number and Road, Building 1, Suite 205,	Street, City, State, Zip Code) Menlo Park, CA 94025			
Check Boxes that Apply:	☐ Promoter	🗷 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
•	t name first, if individual) Advantage, L.P.				
	sidence Address (Number and reet, 4th Floor, Boulder, CO 8				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Las Caruso, Scott	t name first, if individual)				
	sidence Address (Number and Road, Building 1, Suite 205,	Street, City, State, Zip Code) Menlo Park, CA 94025			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Las Merigold, Cath	et name first, if individual) arine				
	sidence Address (Number and treet, 4th Floor, Boulder, CO 8	Street, City, State, Zip Code) 0302			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Las Potter, Jeff	t name first, if individual)				
	sidence Address (Number and cine Circle, Centennial, CO 80	Street, City, State, Zip Code)			

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1. Has the issuer sold, or does the issuer intend to sell, to nonaccredited investors in this offering?											Yes N	o <u>X</u>	
2. What is the minimum investment that will be accepted from any individual?											•••••	\$	N/A
Does the offering permit joint ownership of a single unit?												Yes N	o <u>X</u>
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. N/A													
N/A													
Full	Name (Last n	ame first, if in	ndividual)									· · · · · · · · · · · · · · · · · · ·	
Busi	ness or Resid	ence Address	(Number a	nd Street, C	ity, State,	Zip Code)							
Nam	ne of Associate	ed Broker or	Dealer										· · · · · · · · · · · · · · · · · · ·
State	es in Which P	erson Listed I	Has Solicite	d or Intend	s to Solicit	Purchasers							
(Che	ck "All State:	s" or check in	dividual Sta	ates)					••••			••••••••	All States
[AL]	.]	AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	ſ	IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	j [NEJ	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]
[RJ]	1	SCJ	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last n	ame first, if i	ndividual)										
													
Busi	iness or Resid	ence Address	(Number a	nd Street, C	ity, State,	Zip Code)							
Nan	ne of Associat	ed Broker or	Dealer										
State	es in Which P	erson Listed I	Has Solicite	d or Intend	s to Solicit	Purchasers							
(Ch	eck "All State	s" or check in	ndividual St	ates)									All States
[AL] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[INJ	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [NE]	lnal	[NH]	[[1]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]			[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last n	name first, if i	ndividual)										
Bus	iness or Resid	ence Address	(Number a	nd Street, C	City, State,	Zip Code)						· · · · · · · · · · · · · · · · · · ·	
Nan	ne of Associat	ed Broker or	Dealer		····		**	-					
State	es in Which P	erson Listed	Has Solicite	d or Intend	s to Solici	Purchasers			··				·
(Ch	eck "All State	s" or check ir	ndividual St	ates)	•••••		•••••						All States
AL	} [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	{HI}	[ID]
[IL]		INJ	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
ĮΜΊ	7 [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

B. INFORMATION ABOUT OFFERING

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	. \$ 1,779,400.00	\$1,779,400.00*
	Partnership Interests		\$
	Other (Specify)	\$	\$
	Total	· ————	\$ 1,779,400.00*
	Answer also in Appendix, Column 3, if filing under ULOE.		Notes convertible intoshare
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Г	
		Number	Aggregate
		Investors	Dollar Amount
			of Purchases
	Accredited Investors		\$1,779,400.00
	Non-accredited Investors		\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1.	st	
		Type of	Dollar Amount
		Security	Sold
	Type of Offering		
	Rule 505		\$
	Regulation A	•	\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is no known, furnish an estimate and check the box to the left of the estimate.	e	
	Transfer Agent's Fees	\square	\$
	Printing and Engraving Costs	. 0	\$
	Legal Fees	. 🗷	\$7,000.00
	Accounting Fees	🗆	\$
	Engineering Fees		\$
		_	\$
	Sales Commissions (specify finders' fees separately)		
	Sales Commissions (specify finders' fees separately) Other Expenses (Identify)		\$

	NUMBER OF THE PROPERTY AND	War or programa	
C. OFFERING PRICE, NUMBER OF I			
b. Enter the difference between the aggregate offering price given in re in response to Part C – Question 4.a. This difference is the "adjusted"			\$ <u>1,772,400.00</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer u If the amount for any purpose is not known, furnish an estimate and o payments listed must equal the adjusted gross proceeds to the issuer set	theck the box to the left of the e	stimate. The total of the	
		Payment to Officers,	Payment To
		Directors, & Affiliates	Others
Salaries and fees		□ s	□ \$
Purchase of real estate		□ s	□ s
Purchase, rental or leasing and installation of machinery and equipment		□ \$	□ s
Construction or leasing of plant buildings and facilities		□ \$	□ \$
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)		□ s	□ \$
Repayment of indebtedness.		□ \$	
Working capital		□ \$	\$ 1,772,400.00
Other (specify):		□ s	□ s
		□ s	□ \$
Column Totals.		□ \$	x \$ 1,772,400.00
Total Payments Listed (column totals added)			1,772,400.00
D. FED	ERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
Issuer (Print or Type)	Signature		Date
Groople, Inc.	marle f. 7	Neir	October 17, 2005
Name of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>	
Mark Meier	Secretary		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)